2019 – 2020

Tax Filing Status Form

Your 2019 - 2020 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The Federal Government states that before awarding Federal Student Aid, the information you, your spouse, or parents reported on your FAFSA must be confirmed. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed. *Your application cannot be processed without the requested information.*

A. Student Information

_____   _____
Last Name   First Name   Middle Initial   Student ID

_____
Mailing Address   City   State   Zip Code

_____
Phone Number (Include Area Code)   Alternate Number (Include Area Code)

Important Note: If you (your parents, or your spouse, if married) filed, or will file, an amended 2016 IRS tax return, the student must contact the financial aid administrator before completing this section.

B. Income and Benefits Information for <u>Tax Filers only</u>. Complete if you did file a tax return.

Instructions: **Check the box that applies**

To the student:

☐   I have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my (and, if married, my spouse's) 2017 IRS income information into my FAFSA. *The IRS information that was transferred will be used in the verification process.*

☐ I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the school a **2017 IRS tax return transcript**—not a photocopy of the income tax return.
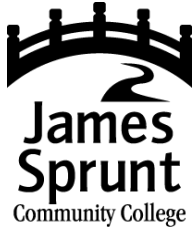
To the parent:

☐   I have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my 2017 IRS income information into my child's FAFSA. *The IRS information that was transferred will be used in the verification process.*

☐ My parent is unable or chooses not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will submit to the school a **2017 IRS tax return transcript**—not a photocopy of the income tax return.

MAIL OR RETURN TO:
James Sprunt Community College, Attn: Financial Aid Office, PO Box 398, Kenansville, NC 28349

2019 – 2020

Tax Filing Status Form

The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If you have not already used the tool, go to FAFSA.gov, log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2016 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator. If you are unable to use the IRS Data Retrieval tool, you may print a tax return transcript from the IRS website www.irs.gov/Individuals/Get-Transcript.
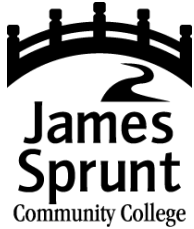
C. Income and Benefits Information for <u>Non-Tax Filers only</u>. Complete if you did NOT file a tax return.

Check <u>one</u> of the boxes below

☐ I, the student or spouse, **did not work** and **will not file** a Federal Tax Return for the year 2017.

☐ My parent(s) **did not work** and **will not file** a Federal Tax Return for the year 2017.

☐ I, or my spouse, earned $_____ income from work in 2017, but did not file a tax return. **Attach all copies of 2017 W-2 forms.**

☐ My parent(s) earned $_____ income from work in 2017, but did not file a tax return. **Attach all copies of 2017 W-2 forms**.

2019 – 2020

Tax Filing Status Form

D. Certification and Signatures

By signing this form, you agree to provide information that will verify the accuracy of your information, if requested. If you purposely give false or misleading information, you will be referred to the United States Department of Education's Inspector General. If you purposely give false or misleading information in order to qualify for Title IV funds, you may be fined, sent to prison or both.

_____ Date: _____
Student Signature

_____ Date: _____
Spouse Signature

_____ Date: _____
Parent Signature

For Financial Aid Office use only:

_____Student DRT _____ Parent DRT _____Student Transcript _____Parent Transcript

MAIL OR RETURN TO:
James Sprunt Community College, Attn: Financial Aid Office, PO Box 398, Kenansville, NC 28349