



2023-2024

Tax Filing Status Form

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The Federal Government states that before awarding Federal Student Aid, the information you, your spouse, or parents reported on your FAFSA must be confirmed. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed. *Your application cannot be processed without the requested information.*

A. Student Information

Last Name		First Name	Middle Initial	Student ID
Mailing Address		City	State	Zip Code
Phone Number (Include Area Code)		Alternate Number (Include Area Code)		

Important Note: If you (your parents, or your spouse, if married) filed, or will file, an amended 2019 IRS tax return, the student must contact the financial aid administrator before completing this section.

B. Income and Benefits Information for Tax Filers only. Complete if you did file a tax return.

Instructions: Check the box that applies

To the student:

- I have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my (and, if married, my spouse's) 2021 IRS income information into my FAFSA. *The IRS information that was transferred will be used in the verification process.*
- I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the school a **2021 IRS tax return transcript**—not a photocopy of the income tax return.

To the parent:

- I have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my 2020 IRS income information into my child's FAFSA. *The IRS information that was transferred will be used in the verification process.*
- My parent is unable or chooses not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will submit to the school a **2021 IRS tax return transcript**—not a photocopy of the income tax return.

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*The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If you have not already used the tool, go to FAFSA.gov, log in to your FAFSA record, select “Make FAFSA Corrections,” and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2021 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator. **If you are unable to use the IRS Data Retrieval tool, you may print a tax return transcript from the IRS website www.irs.gov/Individuals/Get-Transcript.***

C. Income and Benefits Information for Non-Tax Filers only. Complete if you did NOT file a tax return.

Check one of the boxes below

- I, the student or spouse, **did not work** and **will not file** a Federal Tax Return for the year 2021.
- My parent(s) **did not work** and **will not file** a Federal Tax Return for the year 2021.
- I, or my spouse, earned \$ _____ income from work in 2021, but did not file a tax return. **Attach all copies of 2021 W-2 forms.**
- My parent(s) earned \$ _____ income from work in 2021, but did not file a tax return. **Attach all copies of 2021 W-2 forms.**

D. Certification and Signatures

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By signing this form, you agree to provide information that will verify the accuracy of your information, if requested. If you purposely give false or misleading information, you will be referred to the United States Department of Education’s Inspector General. If you purposely give false or misleading information in order to qualify for Title IV funds, you may be fined, sent to prison or both.

Student Signature Date: _____

Spouse Signature Date: _____

Parent Signature Date: _____

For Financial Aid Office use only:

____ Student DRT _____ Parent DRT _____ Student Transcript _____ Parent Transcript

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